

# FINANCIAL EQUITY SUMMIT 2024

**October 1, 2024**

**Zoom**

**9:00 am - 12:00 pm**

Join us for a morning conversation featuring Community Reinvestment Act (CRA) innovators from Massachusetts and around the country!

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American Bankers Association (ABA) Professional Certifications has approved **2024 Financial Equity Summit** for:

**7 CRCM, CFMP credit**

**APPROVED NON-ABA CE search for training will appear as: Partnership for Financial Equity | 2024 Financial Equity Summit**

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**REGISTER NOW**

## DAY 1 : LINEUP



KEYNOTE SPEAKER

**Moddie Turay**

President and CEO  
Massachusetts Housing  
Investment Corporation



PANELIST

**Horacio Méndez**

President and CEO  
Woodstock Institute in Chicago



PANELIST

**Paulina  
Gonzalez-Brito**

CEO  
Rise Economy (Formerly the  
California Reinvestment Coalition)



PANELIST

**Sarah Dieleman  
Perry**

Director  
Economic Opportunity at  
Neighborhood Allies in Pittsburgh



PANELIST

**Betty Francisco**

CEO  
Boston Impact Initiative

**Plus Another Panel on How MA Banks and Community Organizations Partner on CRA initiatives.**

# FINANCIAL EQUITY SUMMIT 2024

**October 2, 2024**  
**Redemption Rock Brewery**  
**Worcester**  
**10:00 am - 2:00 pm**

We continue the conversation on CRA and a roundtable discussion on Basic Banking for Massachusetts. We will also announce the recipients of Elevating Equity Awards and welcome special guest Lieutenant Governor Kim Driscoll and keynote speaker Deputy Comptroller of the Currency Donna Murphy.

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## DAY 2 : LINEUP



SPECIAL GUEST

**Lt Governor  
Kim Driscoll**



KEYNOTE SPEAKER

**Donna M Murphy**

Deputy Comptroller  
Office of Comptroller of the  
Currency (OCC)



PANELIST

**Joseph D.  
Feaster, Jr.**

Dain, Torpy, Le Ray, Wiest &  
Garner, P.C. and  
Former President of Partnership  
for Financial Equity



PANELIST

**Thomas J. Curry**

Former Comptroller of the  
Currency and MA Commissioner  
of Banks



PANELIST

**Jason Andrade**

Director of Financial Services  
Compass Working Capital



PANELIST

**Lena Buteau**

VP Retail Branch Administration  
Monson Savings Bank

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**Worcester**  
**10:00 am - 2:00 pm**

Celebrating 30 Years of Basic  
Banking for Massachusetts



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**2024**

# FINANCIAL EQUITY SUMMIT

Join us on

## October 1

Live on Zoom  
9 am – 12 pm

### KEYNOTE SPEAKER



**Moddie Turay**

President and CEO

Massachusetts Housing  
Investment Corporation

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## October 2

Redemption Rock Brewery  
Worcester  
10 am – 2 pm

### SPECIAL GUEST



**Lt Governor  
Kim Driscoll**

### KEYNOTE SPEAKER



**Donna M. Murphy**

Deputy Comptroller

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