LINC

Leveraging Information & Networks to access Capital



SBA.gov » Tools » LINC

SBA LINC



Connecting Borrowers with SBA Approved Lenders



StepONE

Answer a few questions about your business



StepTWO

Hear from SBA Lenders within 2 business days



StepTHREE

Receive information on free and low-cost training options

Login or Register to find a lender now

Log In

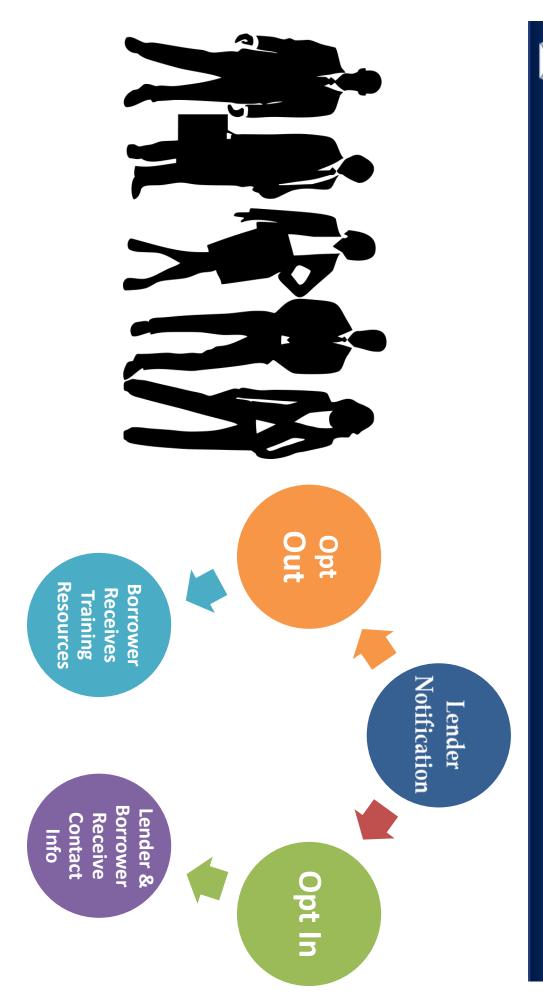
Register



Connecting Borrowers & Lenders



SBA LINC



Leveraging Information & Networks to access Capital



SBA LINC

- What is it?
- An online referral tool
- Prospective borrowers complete a simple, online questionnaire on www.sba.gov
- Who is Participating?
- 600 + SBA Lenders
- Represent all 50 states, DC, & PR
- in SBA's mission programs Account for more than 80% of loans made
- What are the parameters for reterrals?
- Currently Borrower's county only borrower's county all of the LINC Lenders operating within the Referrals are forwarded simultaneously to
- Frequently Asked Questions?
- https://www.sba.gov/tools/linc



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about your business Answer a few questions



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StepTHREE

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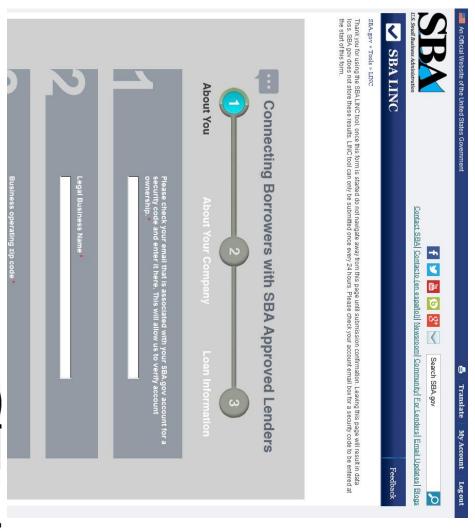
Register



LINC - Prospective Borrower Questionnaire

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- **Contact Information**
- Years in business
- # Employees
- Business' estimated annual revenue?
- For-profit or non-profit business?
- What is the business type?
- Loan amount?
- Use of proceeds?
- Is collateral available?
- Interested in TA?
- Do you have a written business
- Have you applied for a loan?
- Provide a written description of the need financing. current status of the business highlighting the reasons why you





LINC - Initial Lender Notification Email

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- Lenders receive an email immediately after borrower inquiry
- Lenders identify from which counties they would like to receive referrals
- "Opt Out" of loans that do not fit your programs' loan amounts and/or use of proceeds
- New Feature: Lenders may also view LINC requests via Capital Access Login System (CLS)

SBA LINC Request (TEST)

■ Jamie.Davenport@sba.gov Sent Thu 2/5/2015 12:00 PM To: ■ Okere, Chimene N.

SBA Lender Notification

The following individual is interested in obtaining a loan.

If you wish to provide your contact information to this individual, please select the Opt-in link within the next 48 hrs.

If you do not wish to provide your contact information to this individual, select the Opt-out link.

Collateral Description Requested amount Other Funding Source Exists? Business Plan Exists? Receiving Business Advisory? Collateralized? Use of Proceeds Type of Business Time in Business Gross Revenue Number of Employees Business Name Buying equipment \$150,001 - \$250,000 \$100,000.00 Jamie, Testing 2.5, 11:53 am Less than 2 years

Opt in to See Borrower Request

Testing - testing, testing, testing

Business Status Description

Opt Out of Borrower Request



Opt-In: Lender Receives Contact Information





LINC Borrower Information

Borrower Contact Information Not Available davenport, jamie jamie.davenport@sba.gov

Borrower Survey Data

Legal Business Name:

What is the Zip Code for where the Business is located?

How many years has the business been in existence?

How many employees does the business have?

What is the business's estimated annual revenue?

Is the business a for-profit business?

What is the business type?

What is the total amount of financing that you are seeking?

How will you use the money?

Is collateral available to support the loan?

Are you interested in receiving business advisory

≺ Z

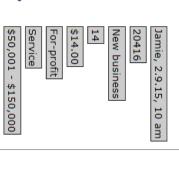
Buying equipment

Do you have a written business plan? services (technical assistance)?

Have you applied for a loan with another financial institution?

business highlighting the reasons why you need financing. Please provide a description of the current status of the

Service



and Only If they choose to Opt-in **Borrower Contact** Lenders Will Receive Information Once

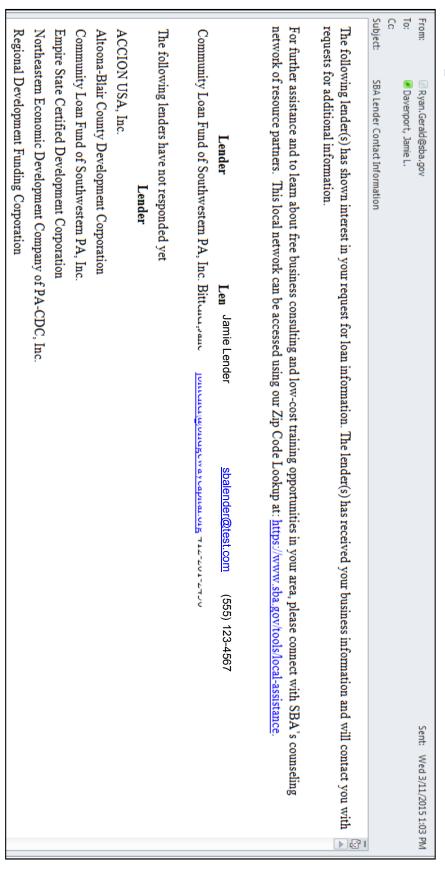


Opt-In: Borrower Receives Contact Information



SBA LINC

Sample Email



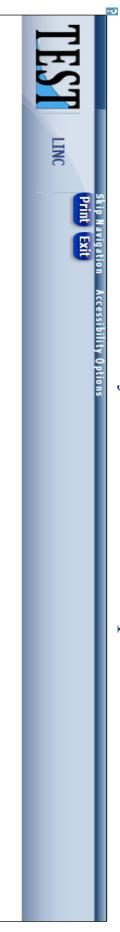


Opt-Out: Lender Confirmation



▲ SBA LINC

No further action is necessary for Lender that Opts-Out.



SBA Lender opt-in/opt-out confirmation

Thank you for opting out from the loan.



"Unmatched" Borrowers - Training Resources



Sample Email

SBA Applicant Notification (TEST)

- Jamie.Davenport@sba.gov
- You forwarded this message on 2/10/2015 2:39 PM.
- Sent: Tue 2/10/2015 10:05 AM
- 🛚 🔳 Davenport, Jamie L.

Jamie Davenport,

opportunities available in your area, please connect with SBA's counseling network of resource partners. We regret to inform you that no SBA Lenders has responded to your request for a loan. For further assistance and to learn about free business consulting and low-cost training

https://www.sba.gov/tools/local-assistance



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Questions?

Nadine Boone SBA MADO 10 Causeway Street Suite 265 Boston, MA 02222 (617) 565-8514

